



MyTimeEquity, LLC

4116 W Spring Creek Parkway
Suite 100
Plano, Texas 75024
[CRD # 316917]

Telephone: (972) 330-2771

Sudhir G. Pai
(CRD # 5928622)

ADV Part 2B: The Brochure Supplement

July 2026

Part 2B: The Brochure Supplement: Here we provide information about advisory personnel on whom you rely for investment advice. We must provide this supervised person's supplement to you, our client initially at or before the time when that specific supervised person begins to provide you with advisory services.

Item 1. Cover Page.

This brochure supplement provides information about Sudhir Pai that supplements the MyTimeEquity, LLC brochure. You should have received a copy of that brochure. Please contact Mr. Pai or wealth@mytimeequity.com if you did not receive MyTimeEquity, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. S. Pai is available on the SEC's website at www.adviserinfo.sec.gov.

Mr. Sudhir G. Pai

ADV Part 2B: The Brochure Supplement

Born 1975

CRD # 5928622

Item 2. Educational Background and Business Experience

Education & Licensure:

- Bachelor of Commerce from Bangalore Karnataka University, India, received 1995.
- Fellow Chartered Accountant (FCA), Institute of Chartered Accountants of India, 1997
- Certified Public Accountant since 2008
- FINRA securities licenses (65 - 1/11/20)
- Chartered Global & Management Accountant since 2012
- Texas Health & Life Insurance since 2019

Business background:

- MyTimeEquity, LLC: Co-Founder, Managing Partner/Member, Investment Adviser representative, (09/03/2021 - Present); (Texas registration 01/04/2022), Plano, Texas
 - Global Value Add, Inc., CEO, (01/2009 to present), Plano, TX.
 - Sudhir Pai CPA, PLLC (Co-Founder), CPA firm, (08/2011 to Present)
 - Suma Monde Kapital Partners, LLC, Managing partner (10/2021-Present), Plano, TX
 - Suma Monde Kapital Partners, GP LP, an owner, (10/2021), Plano, TX
 - SurelyNow, LLC, CEO, Retirement Planning & Real Estate consulting. (05/2021 – Present), McKinney, TX
 - Saxony Securities, Inc., Registered Representative, (04/01/2022 – 03/21/2023) St. Louis, MO
 - Saxony Capital Management, Investment Adviser Representative, (04/01/2022-03/21/2023), St. Louis, MO
 - Emerson Equity LLC, Registered Representative, (11/02/2019 – 04/01/2022); Plano, Texas
 - P&G Associates, PLLC, Partner, (12/2013 – 05/2022); Plano, Texas
 - Emerson Advisors, LLC, Investment Advisor Representative, (01/11/2020 – 04/01/2022) Plano, TX
 - Legacy Wealth Planners, LLC, President & CEO, Wealth Advisor, (09/2019 – 02/2023), Plano, TX
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- My Startup CFO LLC, Managing Partner & Director, Head of Operations (Ta), (03/2017 – 07/2021), Plano, TX
- Coastal Equities, Inc. registered representative of the broker dealer, (employed 09/2019, registered 10/04/2019-11/05/2019), Plano, TX
- Exoridior Inc. – was a tech company in which Mr. Pai was a partner. (November 2013 – May 2014; The entity closed in 2016.) Bangalore, India
- H.D. Vest Investment Services, Registered Representative (employed May/ registered 08/01/2011 to 06/24/2013), Frisco, TX.
- Hanna Global Solutions Inc., Director of Tax & Compliance (01/2010 – 12/2013), Plano, TX
- Infosys Technologies Limited, a 12 billion dollars technology services firm CFO & Vice President - North Americas – (09/1997 to 07/2008) Fremont, CA
- International Business & Service Need, Chief Operating Officer, (08/2007 – 07/2008), Moline, IL

See also: Other business activities in Item 4

Licenses and qualifications noted above clarified:

Mr. Pai holds a Series 65 license, which qualifies candidates as Investment Adviser Representatives. The exam, administered by FINRA, covers topics necessary to provide investment advice. IARs must also complete annual continuing education to maintain the license.

Certified Public Accountant (CPA): A CPA must have a bachelor's degree (4-year) that includes a minimum number of accounting and business studies credits in addition to 150 credit hours of higher education, and complete 1-2 years of verified accounting-related experience/ work after passing the Uniform CPA examination.

Fellow Chartered Accountant (FCA), Institute of Chartered Accountants of India, 1997
The designation "FCA" is used for those persons who have achieved a high degree of professional experience, a person who has held a professional certificate for more than 5 years.

Item 3. Disciplinary Information.

Mr. Pai has not been subject to any criminal or civil actions, administrative proceedings, self-regulatory organization (SRO) proceedings, revocations, or suspensions. Clients can obtain the disciplinary history of the registrant or its representative upon request from any state regulatory body which MTE is registered.

Item 4. Other Business Activities.

As noted above in Part 2A Item 10, whenever Mr. Pai recommends a service to advisory clients, and he himself will be the paid provider of that recommended service, such a situation inherently creates a conflict of interest. As a fiduciary he must recommend only those services and

products that are in a client's own best interest, free of any influence of possible gain for himself. The firm addresses this possible conflict of interest by disclosing any affiliations to the firm's clients.

Mr. Sudhir G. Pai is the sole owner (100%) of MTE Private Equity LLC (MTEPE) and MTE Private Equity GP LLC, which serves as the manager and sponsor of private investment funds advised by MTEPE. As owner of MTEPE, Mr. Pai receives compensation through the management and/or ownership of this structure.

Mr. Pai is the Managing General Partner of Suma Monde Kapital Partners, LLC and Suma Monde Kapital Partners GP, LP (collectively, "SMKP"). Mr. Pai holds a 50% ownership interest in SMKP. SMKP serves as the manager and sponsor of various private real estate investment funds.

In addition, Mr. Pai serves as Chief Financial Officer of Suma Monde Kapital Ventures LLC (DBA Alphatron Capital), where he is involved in financial oversight, strategic planning, and administrative matters. He also serves as managing partner with SuMa Monde Real Estate Fund I, LP, a private fund.

Mr. Pai is also affiliated with Global Value Add, Inc., which conducts business under the trade names Legacy Wealth Planner and OurPSG LLC. These entities provide tax consulting, accounting, business advisory, management consulting, and related professional services to individuals and businesses. Prior to 2025, certain activities conducted through these entities were associated with a broker-dealer platform and included securities-related services. Effective 2025, these entities ceased all broker-dealer and securities-related activities and now operate exclusively as tax, accounting, and business consulting businesses.

Mr. Pai is also a member of Sudhir Pai CPA PLLC, a certified public accounting firm, and SurelyNow, LLC.

Mr. Pai is a Managing Partner with TEF Capital, GP, LP and TEF Capital, LLC. These legal entities are not currently in use.

The foregoing outside business activities may require a portion of Mr. Pai's time and attention. Accordingly, clients should be aware that Mr. Pai has responsibilities to these affiliated entities in addition to his responsibilities to MyTimeEquity. MyTimeEquity has adopted policies and procedures designed to address potential conflicts of interest and to ensure that advisory clients are treated fairly and in accordance with the Adviser's fiduciary obligations.

Item 5. Additional Compensation.

As described above, Mr. Pai receives compensation for his position(s) related to a number of private funds. Mr. Pai does not receive any other compensation for advisory services beyond the investment-related outside business activities listed above.

Item 6: Supervision

Mr. Sudhir Pai, the Managing Member for MyTimeEquity, and its sole adviser representative, is for the most part his own supervisor. Mr. Anoop Naik will review Mr. Pai's investment

transactions as one of the firm's measures against any insider trading or other forbidden market activities. Clients and potential clients can contact Mr. Pai at the number shown in the 2B header, i.e. (972) 330-2771.



MyTime Equity, LLC

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Telephone: (972) 330-2771

Khushbu Vinod Trivedi

CRD # 7816417

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Item 1. Cover Page.

This brochure supplement provides information about Khushbu Vinod Trivedi that supplements the MyTimeEquity, LLC brochure. You should have received a copy of that brochure. Please contact Mr. Trivedi that or wealth@mytimeequity.com if you did not receive MyTimeEquity, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Trivedi that is available on the SEC's website at www.adviserinfo.sec.gov.

Khushbu Vinod Trivedi

ADV Part 2B: The Brochure Supplement

Born 1985

CRD # 7816417

Item 2. Educational Background and Business Experience

Formal Education After High School:

Kavayitri Bahinabai Chaudhari North Maharashtra University, Jalgaon, Master of Business Administration (MBA)

Business Background:

- MyTimeEquity, LLC, Operations Associate, 09/2023 – Present
- Sage IT, HR Manager, 01/2022 – 06/2023
- Visam Technologies, Inc., HR Manager, 08/2019 – 01/2022

Item 3. Disciplinary Information:

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Ms. Trivedi and the Firm; Ms. Trivedi has no history of legal or disciplinary events.

Item 4. Other Business Activities

Ms. Trivedi does not have any outside business activities.

Item 5. Additional Compensation

Ms. Trivedi does not receive any economic benefit outside of regular salaries and bonuses.

Item 6. Supervision

Sudhir Pai, the Chief Compliance Officer of MyTimeEquity, supervises all investment adviser activities of the Firm, adheres to all applicable regulatory requirements, and implements the policies and procedures outlined in the Firm's code of ethics and compliance manual. For questions on the supervision of Ms. Trivedi, please contact Mr. Pai at (972) 330-2771.
